Consolidated Financial Results
for the First Quarter of the Fiscal Year Ending March 2027
(Under Japanese GAAP)

August 17,2026

Company name: SANIX HOLDINGS INCORPORATED

Listing: Tokyo Stock Exchange / Fukuoka Stock Exchange

Securities code: 4651

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the First Quarter of the Fiscal Year Ending March 2027 (from April 01, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
June 30, 2026	11,127	5.7	339	—	280	—	126	—
June 30, 2025	10,531	2.4	△343	—	△539	—	△640	—

Note: Comprehensive income For the three months ended June 30, 2026: ¥△39 million [- %]

For the three months ended June 30, 2025: ¥△529 million [- %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	2.64	—
June 30, 2025	△13.40	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	millions of yen	millions of yen	%	Yen
June 30, 2026	39,531	10,950	27.7	229.07
June 30, 2025	40,024	11,006	27.5	230.24

Reference: Equity

As of June 30, 2026: ¥10,950 million

As of June 30, 2025: ¥11,006 million

2．Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31,2026	—	0.00	—	2.00	2.00
Fiscal year ended March 31,2027	—				
Fiscal year ending March 31,2027 (Forecast)		0.00	—	3.00	3.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3．Consolidated financial forecasts for the fiscal year ended March 31, 2027(from April 1, 2026 to March 31, 2027)

(Percentages indicate changes from the previous fiscal year for full-year results, and year-on-year changes for quarterly results)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	million of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
First Half	22,178	3.1	461	—	335	—	217	—	4.54
Full Year	47,301	4.4	1,837	44.4	1,578	116.8	1,002	137.6	20.96

Note: Revisions to the most recently announced business results forecast: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (-)

Excluded: - companies (-)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements :
None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting estimates: None

(iii) Restatement: None

(i)Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2027	48,919,396 shares
As of June 30, 2026	48,919,396 shares

(ii)Number of treasury shares at the end of the period

As of June 30, 2027	1,115,631 shares
As of June 30, 2026	1,115,581 shares

(iii)Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2027	47,803,803 shares
Three months ended June 30, 2026	47,803,915 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly due to various factors. For details on the assumptions underlying the earnings forecasts and important notes regarding their use, please refer to page 3 of the attached materials: “1. Qualitative Information Regarding the Quarterly Financial Results (3) Explanation of Forward-Looking Information Such as Consolidated Earnings Forecasts.”

○Table of Contents of Attachments

１．Qualitative Information Regarding the Quarterly Financial Results

（1）Explanation of Business Performance

During the current consolidated first quarter, the Japanese economy saw a moderate recovery trend, supported by a recovery in production and exports driven by active AI-related investments globally, as well as firm capital investment appetite. On the other hand, uncertainty remains due to rising geopolitical risks and their impact on supply chains, price fluctuations, and exchange rate trends.

In such social conditions, the Group has been working toward a sustainable society by promoting solutions to social issues through its businesses in the areas of Residential Environment, Energy, and Resource Circulation, based on the corporate philosophy of "Better Life For The Next Generation."

As for net sales, although the Energy Area saw a decline in revenue due to changes in the solar power market environment and intensified competition, the Residential Environment Area and Resource Circulation Area each performed strongly, leading to an overall increase in revenue. As a result, overall group sales were 11,127 million yen (up 5.7% year-on-year).

Regarding profits, in the power plant business within the Resource Circulation Area, profits increased significantly due to a decrease in repair costs compared to the previous period (when statutory inspections were conducted at the Tomakomai Power Plant) and the stable operation of the plant contributing to a reduction in plastic fuel inventory. As a result, the Group posted Operating profit of 339 million yen (compared to an operating loss of 343 million yen in the previous year), ordinary income of 280 million yen (compared to an ordinary loss of 539 million yen in the previous year), and net income attributable to owners of the parent of 126 million yen (compared to a net loss of 640 million yen in the previous year).

The Group fully transitioned to a holding company structure on October 2025, to respond quickly to changes in the management environment and achieve sustainable growth. The holding company specializes in group management functions, while the operating companies focus on their respective businesses to enhance corporate value through flexible and speedy business development.

<Residential Environment Area>

As for net sales, net sales amounted to 4,092 million yen (up 3.8% year-on-year) as foundation repair, house reinforcement work, and renovation work in the service business for detached houses remained steady, driven by the expansion of existing businesses leveraging our sales capabilities and customer base.

As for operating income, operating income was 726 million yen (up 32.6% year-on-year) as the service business for detached houses, our core business, drove business growth while maintaining a high gross profit margin.

<Energy Area>

Company focused on the sale and installation of self-consumption solar power generation systems for companies and corporations, proposals for PPA projects to local governments, sales of land-based solar power plants, and equipment replacement and maintenance of existing solar power generation systems.

As for net sales, net sales amounted to 1,417 million yen (down 19.3% year-on-year) due to changes in the solar power market environment and intensified competition, driven by factors such as stricter legal regulations and higher required standards.

Regarding operating income (loss), although we continued to implement business structure transformations through rigorous profitability management for each project and cost reviews, an operating loss of 303 million yen was recorded (compared to an operating loss of 60 million yen in the same period of the previous year) as the decline in revenue prevented us from absorbing fixed costs.

<Resource Circulation Area>

Regarding net sales, the Plastic Business decreased 0.5% year-on-year because acceptance volume declined due to factors such as the impact of the situation in the Middle East, despite an increase in unit prices for processing. On the other hand, the Power Plant Business increased 129.9% year-on-year due to the stable operation of the Tomakomai Power Plant, and in addition, Landfill Disposal (up 7.6% year-on-year) and the PPS Business (up 6.8% year-on-year) each saw an increase in revenue. As a result, net sales amounted to 5,537 million yen (up 16.5% year-on-year).

As for operating income (loss), the Group posted operating income of 569 million yen (compared to an operating loss of 164 million yen in the same period of the previous year). This was due to a decrease in repair costs compared to the previous period when statutory inspections were conducted at the Tomakomai Power Plant, and the stable operation of the plant which contributed to a decrease in plastic fuel inventory, thereby improving profitability.

(2) Overview of Financial Position

Assets, Liabilities and Net Assets

Total assets at the end of the current first quarter were 39,531 million yen, a decrease of 492 million yen from the end of the previous fiscal year. Total liabilities amounted to 28,581 million yen, down 436 million yen from the end of the previous fiscal year. Total net assets amounted to 10,950 million yen, down 55 million yen from the end of the previous fiscal year. As a result, the equity ratio was 27.7% (compared to 27.5% at the end of the previous fiscal year).

(Assets)

Current assets decreased 508 million yen to 14,593 million yen from the end of the previous fiscal year. The main factors were a 335 million yen increase in cash and deposits and a 317 million yen increase in other current assets resulting from an increase in prepaid expenses, which were offset by a 1,294 million yen decrease in notes and accounts receivable.

Noncurrent assets increased 15 million yen to 24,937 million yen from the end of the previous fiscal year. The main factor was an 81 million yen increase in other under property, plant and equipment due to an increase in construction in progress.

(Net Assets)

Total net assets decreased 55 million yen from the end of the previous fiscal year to 10,950 million yen. The main factor was the recording of net income attributable to owners of the parent of 126 million yen.

(3) Explanation of Consolidated Business Results Forecast and Other Forward-looking Information

Regarding the forecast of consolidated business results for the fiscal year ending March 31, 2027, there are no changes to the consolidated business results forecast published on May 15, 2026.

２． Quarterly Consolidated Financial Statements and Selected Notes

（１） Quarterly Consolidated Balance Sheet

(Unit：million yen)

	Previous Fiscal Year (March 31, 2026)	For the First Quarter of the Fiscal Year (June 30, 2026)
Assets		
Current assets		
Cash and Deposits	4,704	5,039
Notes Receivable and Accounts Receivable	6,084	4,790
Merchandise and Finished Goods	146	156
Cost of Construction in Progress	287	434
Raw Materials and Supplies	2,287	2,260
Other	1,688	2,005
Allowance for Doubtful Accounts	△95	△94
Total Current Assets	15,102	14,593
Noncurrent assets		
Tangible Noncurrent assets		
Buildings and Structures (Net)	1,946	1,893
Machinery and Equipment (Net)	7,928	7,851
Land	8,752	8,773
Other (Net)	2,574	2,656
Total Tangible Noncurrent Assets	21,203	21,175
Intangible Noncurrent assets	437	513
Investments and Other Assets	3,280	3,249
Total Noncurrent Assets	24,921	24,937
Total Assets	40,024	39,531
Liabilities		
Current liabilities		
Notes Payable and Accounts Payable	1,677	1,591
Electronically Recorded Liabilities	432	358
Short-Term Borrowings	4,770	5,723
Long-Term Borrowings Due Within One Year	1,850	1,814
Corporate Bonds Due Within One Year	200	200
Accrued Liabilities	4,462	4,279
Accrued Income Taxes	449	178
Bonus Reserve	332	474
Recycling Costs Reserve	14	13
Other	4,191	4,003
Total Current Liabilities	18,380	18,637
Noncurrent liabilities		
Corporate Bonds	200	150
Long-Term Borrowings	4,558	4,071
Provision for Directors' Retirement Benefits	2	2
Provision for Disposal Site Closure Costs	694	710
Liabilities Related to Retirement Benefits	2,205	2,243
Other	2,977	2,764
Total Noncurrent Liabilities	10,637	9,943
Total liabilities	29,018	28,581

(Unit：million yen)

	Previous Fiscal Year (March 31, 2026)	For the First Quarter of the Fiscal Year (June 30, 2026)
Net Assets		
Shareholders' equity		
Capital Stock	4,205	4,205
Capital Surplus	5	5
Retained Earnings	7,772	7,803
Treasury Stock	△1,481	△1,481
Total Shareholders' Equity	10,501	10,532
Accumulated other comprehensive income		
Valuation difference on other securities	118	128
Accumulated adjustments related to retirement benefits	386	289
Total accumulated other comprehensive income	504	417
Total Net Assets	11,006	10,950
Total Liabilities and Equity	40,024	39,531

（2） Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

(Quarterly Consolidated Statement of Income)

(First Quarter Consolidated Cumulative Period)

(Unit：million yen)

	First Quarter of the Previous Fiscal Year (From April 1, 2025 to June 30, 2025)	For the First Quarter of the Fiscal Year (From April 1, 2026 to June 30, 2026)
Net Sales	10,531	11,127
Cost of Goods Sold	7,268	7,134
Gross Profit	3,263	3,993
Selling, General and Administrative Expenses	3,607	3,653
Operating income (loss)	△343	339
Non-Operating Income		
Interest income	0	0
Dividend income	5	4
Rent and lease income	5	5
Gain on sale of Noncurrent assets	0	12
Grant income	91	1
Other	20	15
Total non-operating income	123	39
Non-operating expenses		
Interest expense	66	86
Loss on disposal of Noncurrent assets	138	0
Loss on reduction of Noncurrent assets	90	—
Foreign exchange loss	20	0
Other	4	11
Total non-operating expenses	318	98
Ordinary income (loss)	△539	280
Income (loss) before income taxes	△539	280
Income taxes, resident taxes, and business taxes	172	131
Income tax adjustments	△71	22
Total income taxes	100	154
Net income (loss)	△640	126
Net income (loss) attributable to owners of the parent	△640	126

(Quarterly Consolidated Statements of Comprehensive Income)

(First Quarter Consolidated Period)

(Unit : million yen)

	First Quarter of the Previous Fiscal Year (From April 1, 2025 to June 30, 2025)	For the First Quarter of the Fiscal Year (From April 1, 2026 to June 30, 2026)
Net income (loss)	△640	126
Other Comprehensive Income		
Valuation difference on other securities	16	9
Foreign currency translation adjustment	△9	—
Adjustment related to retirement benefits	41	△96
Total other comprehensive income	47	△86
Quarterly profit	△592	39
(Breakdown)		
Comprehensive income attributable to owners of the parent	△592	39

（３）Notes to the Quarterly Consolidated Financial Statements

(Segment Information and Related Notes)

【Segment Information】

Ⅰ First Quarter of the Previous Fiscal Year (April 1, 2024 to June 30, 2024)

１．Information on Sales and Profit or Loss Amounts by Reportable Segment

(Unit：million yen)

	Reporting segment				Other Businesses (Note 1)	Total	Adjustment Amount (Note 2)	Amount Recorded in Quarterly Consolidated Statements of Income (Note 3)
	Residential environment	Energy	Resource circulation	Total				
Revenue								
Revenue from external customers	3,941	1,756	4,749	10,448	83	10,531	―	10,531
Inter-segment revenue or transfers	0	―	3	3	―	3	△3	―
Total	3,942	1,756	4,753	10,452	83	10,535	△3	10,531
Segment profit or loss (△)	547	△60	△164	322	△10	311	△655	△343

(Note)

1. The “Other Businesses” category represents business segments not included in the reportable segments, and includes SI (System Integration) business, staffing services, etc.
2. The adjustment amount for segment profit or loss (△) is ¥655 million in corporate expenses not allocated to any reporting segment, primarily consisting of general and administrative expenses not attributable to reporting segments.
3. Segment profit or loss (△) is adjusted with the operating loss in the quarterly consolidated statement of income.

Ⅱ For the First Quarter Consolidated Period (April 1, 2026 to June 30, 2026)

１．Information on Sales and Profit or Loss Amounts by Reportable Segment

(Unit：million yen)

	Reporting segment				Other Businesses (Note 1)	Total	Adjustment Amount (Note 2)	Amount Recorded in Quarterly Consolidated Statements of Income (Note 3)
	Residential environment	Energy	Resource circulation	Total				
Revenue								
Revenue from external customers	4,092	1,417	5,533	11,042	84	11,127	―	11,127
Inter-segment revenue or transfers	0	0	3	4	6	11	△11	―
Total	4,092	1,417	5,537	11,047	91	11,138	△11	11,127
Segment profit or loss (△)	726	△303	569	993	△5	988	△649	339

(Note)

1. The “Other Businesses” category represents business segments not included in the reportable segments, and includes SI (System Integration) business, staffing services, etc.
2. The adjustment amount for segment profit or loss (△) is ¥649 million in corporate expenses not allocated to any reporting segment, primarily consisting of general and administrative expenses not attributable to reporting segments.
3. Segment profit or loss (△) is adjusted with the operating loss in the quarterly consolidated statement of income.

(Notes on Significant Changes in Shareholders' Equity)

There are no applicable items.

(Note Regarding the Going Concern Assumption)

There are no applicable matters.

(Notes to the Quarterly Consolidated Statements of Cash Flows)

We have not prepared quarterly consolidated statements of cash flows for the first quarter of the current fiscal year. Depreciation and amortization (including amortization of intangible assets) for the first quarter of the current fiscal year is as follows:

	First Quarter of the Previous Fiscal Year (From April 1, 2025 to June 30, 2025)	For the First Quarter of the Fiscal Year (From April 1, 2026 to June 30, 2026)
Depreciation expense	￥410 Million	￥455 Million

３． Other

Consolidated Sales by Business Segment

(Unit：million yen)

Item / By period	Previous First Quarter Consolidated Period: April 1, 2025, to June 30, 2025	For the first quarter consolidated period: April 1, 2026, to June 30, 2026	Comparison of Increases and Decreases
	Amount	Amount	Amount
Residential environment area Total	3,942	4,092	150
Energy Area Total	1,756	1,417	△339
Plastics Business	2,707	2,693	△13
Power plant business	571	1,312	741
Wastewater Treatment Business	585	579	△6
Landfill disposal business	231	249	17
PPS Business	657	702	44
Resource circulation area Total	4,753	5,537	784
Other	83	91	7
Adjustments for inter-segment sales	△3	△11	△7
Total sales	10,531	11,127	595